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Method And Device For Commutating Electromechanical Actuators

The invention relates to a method for commutating
5 electromechanical, commutatorless actuators according to the
preamble of claim 1 and to a device for implementing the
method.

Brushless electric motors (more generally:
10 electromechanical, or more precisely electromagnetic
actuators) have electronic switches (e.g. transistors)
instead of so-called brushes (mechanical contacts). These
switches serve to electronically commutate the motor, i.e.
they determine the direction of the current in the motor
15 windings as a function of the rotor position and of the
desired direction of rotation. The rotor position is
measured by means of magnetic or optical sensors. Sensorless
brushless electric motors do not use sensors for measuring
the rotor position but estimate the position of the rotor
20 indirectly by measuring the currents and voltages of the
motor windings. The result are reduced costs and an improved
reliability of the motor. Brushless and sensorless brushless
electric motors are in the form of permanent magnet or
reluctance motors.

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There are different methods for the sensorless commutation
of permanent magnet and reluctance motors. In one group of
methods, the rotor position is calculated from the motor
voltages and currents using mathematical models. These
30 methods are very demanding and therefore associated with
high costs: The motor voltages and currents have to be
measured, the parameters of the motor must be known (i.e.
they have to be measured before for each motor type or

estimated in operation), and complex calculations have to be performed very rapidly.

Another group of methods uses the back EMF voltage of the motor as a source of information. To this end, on one hand, the back EMF voltage is estimated from the motor voltages and currents (see above). On the other hand, the back EMF voltage of a motor winding can be directly measured in the currentless state. The disadvantage is that that motor winding, as it is currentless, cannot be used for producing a torque so that a motor of the same rating will produce a smaller torque. This is particularly significant in motors having a small number of windings.

In US-4,520,302, Acarnley et al. describe a method where the rotor position is estimated by measuring the inductance of the motor coils. This inductance is a function of the magnetic flux of the rotor and of the current in the winding itself. In this method, the motor windings are controlled by a pulsed driver (chopper, PWM driver) and the on- and off-times of the pulsed driver are measured. Inductance is calculated from the ratio of current variation ΔI per time interval Δt .

The advantage is that the method, which uses a mere time measurement, can be implemented in a simple and economical way and that the nominal current flows in the motor winding during the measurement so that the latter can produce a torque. The method also works when the motor is at standstill.

It is an object of the invention to provide a method and a device that allow a simpler and thus more economical

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commutation of brushless electromechanical actuators than the approaches of the prior art. This object is attained by a method having the characteristics of claim 1. Preferred embodiments of this method, a device implementing it, and a
5 preferred field of application are indicated in the dependent claims.

The teaching of the invention is explained in more detail hereinafter by means of a preferred exemplary embodiment and
10 with reference to the figures. In the description of Figures 1 - 6, a method is presented that allows a particularly simple detection of the zero crossover of the back EMF voltage. The commutation of the motor winding preferably occurs near this zero crossover of the back EMF voltage and
15 in certain cases a predetermined time interval after that zero crossover point, which is substantiated and explained in more detail below (from equation 12 on). These findings allow a particularly simple and efficient method for the sensorless commutation of the motor winding that will
20 ultimately be discussed in more detail with reference to Figures 8 to 11 using a permanent magnet stepper motor as an example.

In particular,
25

Figure 1 shows the circuit diagram of a motor winding controlled by a bipolar driver,

Figure 2 the time characteristic of the current in the
30 motor winding of Figure 1,

Figure 3 the normalized time characteristic of the current in the motor winding and of the duty cycle when the current is switched on,

- Figure 4 the normalized time characteristics of winding current, duty cycle, and back EMF voltage during the start-up phase of the motor,
- 5
- Figure 5 the time characteristics of the parameters shown in Figure 4 during overloaded operation,
- Figure 6 the time characteristics of the parameters shown in Figure 4 during nearly completely overloaded operation,
- 10
- Figure 7 the back EMF voltage, the winding current and the product thereof as a function of the rotor position,
- 15
- Figure 8 the diagram of a control circuit for a two-phase stepper motor with sensorless control,
- Figure 9 the switching states of the pulsed drivers of this stepper motor while it is operated in full step mode (2-phase ON),
- 20
- Figure 10 a process chart of the operations during a start-up step of the motor of Figure 8,
- 25
- Figure 11 a process chart of the operations during the first motor step,
- Figure 12 a graph illustrating the determination of the initial value for a predetermined chopper period T_{CH} , and
- 30

Figure 13 a graph in analogy to Fig. 12 for a predetermined chopper on-time.

Figure 1 shows the circuit diagram of a motor winding
5 controlled by a bipolar driver. The motor winding is modeled by winding resistance R , winding inductance L , and by a back EMF voltage source E . The back EMF voltage is induced by the variation of the magnetic flux of the rotor. It is generally sinusoidal or trapezoidal.

10 The motor winding is controlled by a switched driver. In the present example, the latter is a H-bridge or a bipolar driver, but the method can also be implemented using an unipolar driver or any other driver topology.

15 The H-bridge comprises four switching transistors $S_1 - S_4$ by which the motor winding is connectable to a supply voltage U_s . In parallel to switching transistors $S_1 - S_4$, recovery diodes $D_1 - D_4$ are provided. When switching transistors S_1
20 and S_4 (or S_3 and S_2 , respectively) are switched on, a current flows from U_s through R , L , and E . This current is measured in a switching transistor or in an additional measuring resistor (shunt), which is not represented in Figure 1.

25 Upon reaching a given criterion explained hereinafter with reference to Figure 2, switching transistor S_2 (or S_4) is switched off. The current will then continue to flow through recovery diode D_3 (or D_1 , respectively). When another
30 criterion (see below) is fulfilled, the switching transistor is switched on again. Alternatively, both switching transistors may be switched off. In this case, the current will flow back to U_s in a so-called "regenerative" manner.

This will not be discussed further here, but the method functions in this case also.

Figure 2 shows the basic current characteristic in the motor winding that results from switching the pulsed driver:
5 During on-phase T_{ON} , the current (in a first approximation) rises linearly up to a maximum value I_{MAX} . During off-phase T_{OFF} , the current drops to minimum value I_{MIN} . Generally, the criterion for switching off the current is that maximum
10 current value I_{MAX} has been attained.

Possible criteria for switching the current on (again) are: the current reaches or falls below a minimum current value I_{MIN} ; a specified switch-off time T_{OFF} is reached or exceeded;
15 or the duration of the period $T_{ON} + T_{OFF}$ is reached or exceeded.

The pulsed driver is switched on and off at a frequency that is significantly higher than the electrical or mechanical
20 time constant of the motor. The result is a winding current I_{PWM} whose average value is fairly approximately constant. The ripple ΔI of the current is small as compared to current I_{PWM} .

25 As a matter of principle, the described method is independent from the manner in which the on- and off-times are generated and maintained stable. Different methods are known in the art and have been described in the literature (e.g. by Mitchell, *DC-DC Switching Regulator Analysis*).
30 Usually, the current is switched on when I_{MAX} is reached and again switched off when T_{OFF} is reached. The method will be described in detail hereinafter for this specific case.

During on-phase T_{ON} ,

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$$U_S = R \cdot I + sL \cdot I + E + 2 \cdot U_{DS} \quad (1)$$

During off-phase T_{OFF} ,

5

$$0 = R \cdot I + sL \cdot I + E + U_{DS} + U_{Diode} \quad (2)$$

Here, U_{DS} represents the drain-source voltage across a switching transistor and U_{Diode} the diode voltage. The state space averaging method (e.g. described in the previously cited publication by Mitchell) allows to transform the two time-discrete states (equations 1 and 2) into a continuous representation (equation 3). If, in a first approximation, U_{DS} and U_{Diode} are neglected (or modeled as resistances and added to the ohmic resistance R of the motor winding), the result is:

$$d \cdot U_S = R \cdot I + sL \cdot I + E \quad (3)$$

20

where

$$d = \frac{T_{ON}}{T_{ON} + T_{OFF}} \quad (4)$$

25 The ratio between the on-time and the entire period (equation 4) is also called "duty cycle".

If the current I is kept constant,

30

$$I = I_{PWM} = \text{constant} \quad (5)$$

then equation 3 becomes

$$d \cdot U_s = R \cdot I_{PWM} + E \quad (6)$$

or

5

$$E = d \cdot U_s - R \cdot I_{PWM} \quad (7)$$

In many cases, supply voltage U_s and winding resistance R are known or easy to measure. According to the above
10 assumption, current I_{PWM} is kept at a known and constant value by the pulsed driver; i.e. the current need not be measured. It is noted that the winding inductance does not appear in equation 7 and does not influence the measurement of the back EMF voltage.

15

Thus, the back EMF voltage according to equation 7 can be determined merely by measuring the on- and off-times T_{ON} and T_{OFF} of the pulsed driver. In practice, the information whether the pulsed driver is switched on or off is already
20 available in the form of digital signals. The measurement of the on- and off-times can be accomplished simply, economically, and very precisely without additional measuring sensors e.g. by digital circuits (timers).

25 For the sensorless commutation of electric motors, the exact value of the back EMF voltage according to equation 7 is generally not necessary but the knowledge of the zero crossover point is sufficient, i.e. the moment when the back EMF voltage reaches zero.

30

For $E = 0$, equation 6 or equation 7, respectively, reduces to

$$d_0 = \frac{R \cdot I_{PWM}}{U_s} \quad (8)$$

The duty cycle, designated by d_0 , at the zero crossover point of the back EMF voltage is easily calculated from the winding resistance R , the current I_{PWM} , and the supply voltage U_s . If one or several of these parameters are not exactly known or may vary in operation or in the course of the lifetime, it is also possible to measure this duty cycle d_0 in a simple manner. Per definition, the back EMF voltage E is zero when the motor is at standstill. Basically, winding resistance R and supply voltage U_s do not vary when the motor is at standstill. The duty cycle at standstill of the motor therefore corresponds to d_0 , so that it is sufficient to measure the duty cycle while the motor is at standstill, e.g. shortly before starting up the motor, in order to determine d_0 .

The duty cycle according to equation 4 is calculated from the on- and off-times T_{ON} and T_{OFF} . In practice, T_{OFF} is often kept constant, e.g. by a monoflop (monostable multivibrator), i.e. the only variable parameter is T_{ON} . Thus, instead of duty cycle d , T_{ON} is being calculated or measured, respectively. Hence, equation 8 and equation 4 yield

$$T_{ON0} = \frac{R \cdot I_{PWM}}{U_s - R \cdot I_{PWM}} T_{OFF} \quad (9)$$

Hereinafter, the characteristic of the duty cycle (according to equation 6) for different back EMF voltages will be described. The charts are based upon the simulation of a motor having a sinusoidal back EMF voltage. The current and voltage values have been normalized to 1 and 100 %, respectively.

respectively. The explanations are therefore independent from motor parameters.

Figure 3 shows the characteristic of winding current I as a
5 function of time. The current rises exponentially (L-R
element) up to current maximum I_{MAX} (100%). At the same time,
duty cycle d is illustrated. During the exponential current
rise, duty cycle d is equal to 100% as the pulsed driver is
always on. As soon as winding current I reaches maximum
10 value I_{MAX} , the pulsed driver starts switching on and off
periodically. The current now has a constant average value
 I_{PWM} and the characteristic shape shown in Figure 2.

Here, the back EMF voltage is still zero. While the winding
15 current is switched on, duty cycle d is always 100% and
therefore the back EMF voltage cannot be measured during
this phase.

Figure 4 shows the characteristic of winding current I and
20 of duty cycle d for an assumed sinusoidal back EMF voltage
 E . At the beginning, the exponential rise of winding current
 I is observed as described above. Subsequently, the winding
current remains at the constant value I_{PWM} . During a first
phase (during which the back EMF voltage is still zero),
25 duty cycle d remains at a constant value (here approx. 40%).
After a certain time (here approx. 2 ms), back EMF voltage E
begins to rise while the winding current is kept constant at
 I_{PWM} by the pulsed driver. Here, the duty cycle increases at
the same rate as the back EMF voltage, which is easily
30 explained or calculated, respectively, by means of equation
6.

At approx. 7 ms, back EMF voltage E reaches a maximum
simultaneously with duty cycle d . Subsequently, back EMF

voltage E decreases and reaches the zero crossover point at approx. 12 ms. Duty cycle d also decreases and at the zero crossover point of back EMF voltage E reaches the same value as at standstill of the motor (i.e. here again approx. 40%).

5

To allow the pulsed driver to always operate in the pulsed mode, the following condition must be fulfilled:

$$U_s > R \cdot I_{PWM} + E \quad (10)$$

10

If the pulsed driver remains switched on for a prolonged period (duty cycle always 100%), the nominal winding current is possibly no longer attained, back EMF voltage E cannot be measured any more, and the above condition is not fulfilled.

15 We call this operating mode "overloaded operation".

Figure 5 shows the characteristic in partially overloaded operation. In the area of the back EMF voltage maximum, the condition according to equation 10 is violated. In this area, maximum current value I_{MAX} is no longer attained and the value of the current is merely determined by the winding resistance and inductance and by the voltage difference ($U_s - E$). A measurement of back EMF voltage E according to equation 7 is no longer possible in this region since no usable duty cycle d can be measured, respectively since the prerequisite for equation 7, namely that the winding current is constant ($I = \text{constant}$; equation 5), is no longer fulfilled. However, the zero crossover of back EMF voltage E can nevertheless be measured since the condition according to equation 10 is again fulfilled when back EMF voltage E declines toward zero.

30

Basically, the zero crossover of back EMF voltage E can be measured as long as

$$U_s > R \cdot I_{PWM} \quad (11)$$

5

is fulfilled, i.e. as long as supply voltage U_s is greater than the ohmic voltage drop of nominal current I_{PWM} of the pulsed driver.

10 In practice, this condition (equation 11) is presumably fulfilled for the most diverse motor types across a large voltage range as the voltage drop $R \cdot I_{PWM}$ is likely to be small as compared to supply voltage U_s (and to back EMF voltage E) in order to keep the efficiency of the motor high
15 and thermal losses small.

Figure 6 shows the characteristic in nearly completely overloaded operation. The condition according to equation 10 is not fulfilled over almost the entire range. Winding
20 current I is not limited by the pulsed driver and back EMF voltage E cannot be measured. In the area of the zero crossover of back EMF voltage E, the pulsed driver returns to normal operation and the condition according to equation 10 respectively equation 11 is fulfilled, so that the zero
25 crossover of back EMF voltage E can be determined.

The zero crossover of the back EMF voltage is reached at the point where duty cycle d reaches the value d_0 . As described above, the value of d_0 is calculated according to equation 8
30 or measured during motor standstill and temporarily stored.

The moment of commutation of the motor winding is preferably chosen near the zero crossover of the back EMF voltage, which is substantiated and explained in more detail below:

5 As mentioned with reference to Figure 1, a motor winding is modeled as a serial connection of winding resistance R, winding inductance L, and back EMF voltage source E. Inductance and back EMF can be derived as follows by means of the induction law:

10

$$U_s = R \cdot I + \frac{d\psi(\alpha, I)}{dt} \quad (12)$$

where

Ψ coil flux (Vs)

15

α rotor angle

$$U_s = R \cdot I + \frac{\partial \psi}{\partial I} \cdot \frac{dI}{dt} + \frac{\partial \psi}{\partial \alpha} \cdot \frac{d\alpha}{dt} = R \cdot I + L \cdot \frac{dI}{dt} + \frac{\partial \psi}{\partial \alpha} \cdot \omega = R \cdot I + L \cdot \frac{dI}{dt} + E \quad (13)$$

where

20

ω angular velocity of the rotor

Winding inductance L models the variation of the coil flux due to the winding current; back EMF voltage E is generated
25 (induced) by the variation of the coil flux due to the variation of the rotor angle. The summands of the above equation are voltages. When equation 13 is multiplied by winding current I, a momentary power is obtained for each term.

30

$$U_s \cdot I = R \cdot I^2 + L \cdot \frac{dI}{dt} \cdot I + E \cdot I \quad (14)$$

$U_s \cdot I$ is the electrical power that is momentarily dissipated by the motor winding; $R \cdot I^2$ are the thermal losses, and the term $L \cdot \frac{dI}{dt} \cdot I$ is the idle power of winding inductance L .

5

The term $E \cdot I$ represents the momentarily transformed electromagnetic power. This power is entirely or partially transformed into mechanical power. The remainder are losses or powers that are temporarily stored in the magnetic field.

10

$$P_{EMag} = E \cdot I = P_v + P_{Mech} = P_v + M \cdot \omega \quad (15)$$

where

15 M torque (Nm)
 P_v dissipation loss/power stored in the magnetic field

When the losses P_v are neglected, the torque of motor M can be calculated as follows:

20

$$M = \frac{E \cdot I}{\omega} \quad (16)$$

The torque M according to equation 16 is the "inner" torque, i.e. mechanical losses are not taken into account.

25

It becomes apparent in this simplified model that the momentary torque of the motor is a function of the product $E \cdot I$ (back EMF voltage E times winding current I). If this product is positive, the momentary torque is positive as well, i.e. it is a "motor" torque; if the product is

30

negative, then the torque is negative, i.e. it is a "generator" or "braking" torque.

Figure 7 shows the back EMF, the current and the product of
5 back EMF and current ($E \cdot I$) for a general case. It is clearly
apparent that the product $E \cdot I$ is sometimes positive and
sometimes negative. The considered motor is in an operating
mode in which both (motor and generator torque) conditions
exist, i.e. the rotor is alternately accelerated and
10 decelerated. This causes strong vibrations of the motor and
of the structures that are connected to the motor. These
vibrations may also cause noise or loud noise, respectively.
To avoid these vibrations, torque M should always be
positive or always negative, respectively. This is
15 accomplished by keeping the product $E \cdot I$ always positive
(always negative).

Back EMF voltage E is a function of rotor position α
respectively of angular velocity ω . Hence, it cannot be
20 directly influenced by the control circuitry. Thus, only
winding current I can be directly influenced by the control
circuit in order to be able to keep the product $E \cdot I$ always
positive (always negative). Ideally, this is accomplished by
changing the direction of the winding current at the zero
25 crossover of back EMF voltage E , thereby also producing the
maximum torque. However, in certain operating modes, the
windings are temporarily currentless, and in such cases it
is sometimes possible or appropriate to perform the
commutation a predetermined time interval after the zero
30 crossover of the back EMF voltage, however without
generating torque pulses in the opposite direction. In real
motors, the electrical time constant of the motor winding
has to be taken into account and the control has to be

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changed a little earlier already, i.e. generally before the zero crossover of the back EMF voltage.

Hereinafter, the sensorless commutation will be explained in
5 more detail using a permanent stepper motor having two phases.

Figure 8 schematically shows a circuit for the sensorless control of such a motor. The circuit comprises a stepper
10 motor having a stator with two windings W1, W2 and a permanent magnet rotor, two pulsed drivers D1, D2 for the control of motor windings W1, W2, a control 1 for commutation, and a control 2 for the desired position and speed.

15 Position and speed control 2 receives a desired position 3 of rotor R and the maximum allowable speed 4 for attaining that desired position 3 and is informed of the momentary rotor position 5 by commutation control 1. Based on these
20 data, position and speed control 2 delivers the required rotation direction 6 and the required winding current 7 to commutation control 1. Based on these specifications and on the momentary rotor position, commutation control 1 determines directions R1, R2 of the currents in windings W1,
25 W2.

The control of windings W1, W2 is accomplished in pulsed operation as previously described with reference to Figures 1 - 6. Drivers D1, D2 are supplied with signals which
30 determine the magnitude and direction of winding current I_{PWM} . Drivers D1 and D2 deliver respective signals 8 (driver ON/OFF) indicating the switching state (on or off) of the driver.

Full step mode includes four possible states. Figure 9 shows the commutation between the four states Z1 - Z4 for the positive rotation direction of the motor (CCW, counterclockwise). In the negative rotation direction (CW, clockwise), the states are recalled in the inverse order. As explained above, steps ST1 - ST4 from one state to the next one are ideally carried out during the zero crossover of back EMF voltage E. This zero crossover is recognized as described above with reference to equation 8.

10

In Figure 10, the operations that are performed in preparation of the commutations during a start-up step 10, i.e. while the motor is being started, are shown in the form of a process chart. In a first phase 11, drivers D1 and D2 are switched on and the amplitude of current I_{PWM} and its direction (positive direction in coils W1 and W2) are determined.

Then, in a second phase 12, the stationary state is awaited, i.e. when the electrical and mechanical transient processes have decayed. Depending on the motor type, this waiting time lasts for some milliseconds to tenths of seconds. Instead of a fixed waiting time, it is also possible to perform a periodical measurement of the on- and off-times (T_{ON} and T_{OFF}) of drivers D1 and D2. As long as transient processes are going on, these times are fluctuating. The stationary state has been attained as soon as the on- and off-times T_{ON} and T_{OFF} reach constant values.

Ultimately, in a third phase 13, the on- and off-times T_{ON} and T_{OFF} of drivers D1 and D2 are measured in the stationary state and duty cycle d_0 is calculated on the basis of the measured values (equation 4) and stored. In the case of a constant off-time T_{OFF} , the calculation of the duty cycle may

be omitted. In this case, instead of duty cycle d , on-time T_{ON} is used as the variable parameter, as already mentioned above with reference to equation 9.

5 Figure 11 shows the operations that are performed with regard to the first motor step ST1, i.e. the step from state Z1 to state Z2 (Figure 9). Motor step ST1 follows the just described start-up step. Thus, in a first phase 14, the current direction in motor winding W1 respectively in driver
10 D1 is reversed and current I_{PWM} for coil W1 is determined anew. Then, in a second phase 15, on- and off-times T_{ON} and T_{OFF} of coil W2 are periodically measured and the associated duty cycle is calculated. At the beginning of a motor step, d increases and subsequently decreases again. When d falls
15 below the stored value d_0 , the step is completed. Subsequently, in a third phase 16, a step counter 17 is incremented (or decremented in the case of a negative rotation direction). The duration of the step may also be measured. This information is used by the superordinated
20 position and speed control 2 (Figure 8). Upon reaching a termination criterion, the motor is stopped, otherwise it is commutated to the next motor step ST2.

The operations with regard to the second motor step ST2
25 correspond to those just presented for step 1, however with two differences: Reversing the direction and setting the amplitude of the winding current apply to coil W2 rather than coil W1 (the direction of the current in coil W1 remains the same), and for the detection of the end of step
30 ST2, the switching times T_{ON} and T_{OFF} required for calculating the duty cycle are measured for coil W1 rather than for coil W2.

The following operations for motor step ST3 are the same as those of step ST1 and the operations for motor step ST4 following after motor step ST3 are the same as those of step ST2.

5

Commutation control 1 (Figure 8) supplies the superordinated position and speed control 2 with information regarding the momentary position of the rotor (states according to Figure 9), the previously covered distance (number of steps in the step counter), and the rotation speed of the motor.

Position and speed control 2 receives the specifications regarding the desired position (number of motor steps in relation to the momentary position) from the superordinated control. If necessary, maximum rotation speed 4 or a defined speed profile are specified. The structure of position and speed control 2 is known in the art.

This control uses current I_{PWM} as the control variable. Thus, the value of duty cycle d_0 is also varied in function of current I_{PWM} according to equation 8. Therefore, duty cycle d_0 has to be calculated or measured for all values of current I_{PWM} .

Using current I_{PWM} as a varying control variable of the position and speed control contradicts the condition that this current should be kept constant (equation 5). This contradiction can be resolved if the value of I_{PWM} is kept constant for the duration of a step and is only adjusted to a new value when the current direction changes.

According to equation 8, supply voltage U_s and winding resistance R influence the detection of the zero crossover of back EMF voltage E directly. If supply voltage U_s and

winding resistance R change in operation, this will cause an error in determining the zero crossover of back EMF voltage E. The result is an error regarding the moment of commutation. For that reason, as explained above with
5 reference to Figure 7, the motor will produce negative torque components. This will lead to a gradual reduction of the torque and to a decrease in rotation speed. The reduced rotation speed is recognized by the position and speed control and compensated by a higher motor current. During
10 the next standstill of the motor, the measurement of the on- and off-times will be repeated and the changes regarding supply voltage and winding resistance will be taken into account.

15 As shown in equation 7, the winding inductance has no influence on the described method. In the stabilized state, if the current is kept constant (equation 5), the inductance has equal effects on the on- and the off-times of the pulsed drivers.

20 The information regarding the zero crossover can be used for detecting whether the motor rotates too slowly or is blocked. If the motor rotates too slowly, this is recognized by the rotation speed / step duration measurement.

25 Furthermore, this condition can be recognized by the characteristic of the measured back EMF voltage. If the motor is suddenly blocked in operation, the back EMF voltage of both (or all) motor windings is simultaneously zero. This can be recognized by measuring the on- and off-times of the
30 pulsed drivers.

Two problems and suitable approaches for solving them will be separately presented below. The first one relates to the

choice of the clock frequency of the pulsed driver, which can be represented as follows:

$$F = \frac{1 - \frac{R \cdot I + E}{U_s}}{T_{OFF}} \quad (17)$$

5

This frequency should not be less than a minimum (e.g. because of noise problems), nor should it exceed a maximum (e.g. in order to limit switching losses). In those cases where a constant off-time T_{OFF} is being used, only T_{OFF} can be
 10 influenced to adjust clock frequency F , and the choice of an optimum T_{OFF} may be difficult. Therefore, an iterative method is used to bring clock frequency F into the desired range: At standstill of the motor, the pulsed driver is supplied with a constant current and the stationary state is awaited.
 15 Subsequently, off-time T_{OFF} is slightly varied and frequency F is thereby iteratively approximated. For stability-related reasons, T_{OFF} should not be varied abruptly. Since the process runs at the switching frequency (> 20 kHz) of the pulsed driver, this should only take a short time. The
 20 values of T_{ON} and T_{OFF} obtained in this manner are stored and d_0 is calculated.

The second problem is related to the fact that duty cycle d_0 during the zero crossover of back EMF voltage (equation 8)
 25 varies in function of I_{PWM} and U_s : A low load torque requires a small current I_{PWM} , and vice-versa. Supply voltage U_s may vary due to external factors. If a variation of U_s is detected e.g. by a measurement, the motor would have to be stopped and d_0 measured anew at standstill.

30

Rather than being measured directly, duty cycle d_0 is calculated from the measured on- and off-times T_{ON} and T_{OFF} .

This measurement will subsequently apply to the set values of I_{PWM} and U_s . In order to infer different duty cycles d_0 respectively on-times T_{ON} for different values of I_{PWM} and U_s from a measurement, complicated calculations are necessary
 5 (equations 8 and 9) which may go beyond the computing capacities of a simple microprocessor.

For the presentation of the preferred solution to this problem, it will first be assumed that the value of F ,
 10 respectively of $T_{ON} + T_{OFF}$, may subsequently be kept constant. Under this condition, the following applies to the duty cycle:

$$d = \frac{T_{ON}}{T_{ON} + T_{OFF}} = T_{ON} \cdot F \quad (18)$$

15

This means that duty cycle d and T_{ON} are proportional.

This is also true for duty cycle d_0 at $E=0$:

20

$$d_0 = T_{ON0} \cdot F \quad (19)$$

Different values of I_{PWM} or U_s result in different values of d_0 . For a current I_{PWM} that is greater or smaller by a factor k , the duty cycle at the zero crossover of the back EMF
 25 voltage changes proportionally.

$$k \cdot d_0 = \frac{R \cdot (k \cdot I_{PWM})}{U_s} \quad \text{and thence} \quad k \cdot d_0 = k \cdot T_{ON0} \cdot F \quad (20)$$

I.e. when $T_{ON} + T_{OFF}$ is kept constant, then T_{ON0} also changes
 30 proportionally and can be calculated from the stored value in a simple manner by a single multiplication.

To fulfill the condition $T_{ON} + T_{OFF} = K = \text{constant}$, T_{OFF} has to be calculated using the T_{ON0} calculated above:

$$T_{OFF} = K - T_{ON0}. \quad (21)$$

The condition that $T_{ON} + T_{OFF} = \text{constant}$ is then only valid in the area of the zero crossover of the back EMF voltage. However, this is sufficient for detecting the zero crossover.

In order to further simplify the calculation of T_{ON0} , care can be taken during the adjustment of frequency F of the pulsed driver that a "simple value" results for T_{ON} . A "simple value" of T_{ON} at 100% I_{PWM} and U_s would e.g. be \$FF or a multiple thereof. The calculation of fractions (or multiples) of T_{ON} is then easily performed by a microprocessor.

Alternatively, T_{ON} at 100% I_{PWM} and U_s can be adjusted to correspond to a pretabulated value. Fractions of T_{ON} can then be read from that same table.

To avoid demanding computation steps such as divisions, the adaptation to a changed supply voltage U_s can be performed in the following manner:

Duty cycle $d_0(U)$ during the zero crossover of the EMF corresponds to

$$d(U_s) = \frac{R \cdot I}{U_s} = \frac{R \cdot I}{k \cdot U_0} = \frac{1}{k} \cdot d_0 \quad (22)$$

where

$$U_s = k * U_0$$

U_s = momentary supply voltage

U_0 = supply voltage during the measurement of d_0

$d(U)$ = zero crossover duty cycle

5 This adaptation of d is performed by changing chopper frequency F , i.e. chopper period $T_{CH} = T_{ON} + T_{OFF}$, for which purpose a multiplication is sufficient. T_{ON} is kept constant and T_{OFF} is calculated from the difference between the new period duration T_{CH} (for $EMF = 0$) and the T_{ON} that is kept
10 constant:

$$T_{CH} = T_{ON} + T_{OFF} = k \cdot (T_{ON0} + T_{OFF0}) = k \cdot T_{CH0} \quad (23)$$

$$\begin{aligned} T_{OFF} &= T_{CH} - T_{ON} \\ &= k \cdot T_{CH0} - T_{ON} \end{aligned} \quad (24)$$

15

Thus, in operation, when both I_{PWM} and U_s may vary, an adaptation instruction for the commutation duty cycle d is obtained which is rapidly executable even by simple processors. It is based on equation (8) while winding
20 resistance R of the motor is assumed to be constant between two measurements of the commutation duty cycle. At the time t_0 of the measurement, i.e. generally when the motor is being started, $I = I_0$ and $U_s = U_{s0}$. At a later time $t > t_0$, $I = k \cdot I_0$ and $U_s = j \cdot U_{s0}$. Thus, for the commutation duty
25 cycle, one obtains

$$t = t_0: d_0 = \frac{R \cdot I_0}{U_{s0}} = \frac{T_{ON0}}{T_{ON0} + T_{OFF0}} = \frac{T_{ON0}}{T_{CH0}} \quad (25)$$

$$t > t_0: d = \frac{R \cdot k \cdot I_0}{j \cdot U_{s0}} = \frac{k \cdot T_{ON0}}{j \cdot T_{CH0}} = \frac{T_{ON}}{T_{CH}} \quad (26)$$

30

according to which the commutation duty cycle is corrected by calculating independently from each other a corrected T_{ON} and T_{CH} :

$$T_{ON} = k \cdot T_{ON0} \quad (27)$$

$$T_{CH} = j \cdot T_{CH0} \quad (28)$$

These calculations are easily executable even in processors having a word length of 8 bit (1 Byte) and a correspondingly small computing capacity, thereby also allowing this commutation control to be used in inexpensive motors due to the low price of such simple processors.

Thus, essentially, T_{OFF} is redetermined for a changed operating current I_{PWM} when U_S and T_{ON} vary. The chopper subsequently operates with the new T_{OFF} in accordance with the changed supply voltage. The moment of commutation is defined as soon as the adapted T_{ON} is available, whereas the actual commutation may still be shifted with respect to this moment in function of the operating mode.

During motor startup and the measurement of the commutation duty cycle that is simultaneously being performed according to the invention, also the operating parameters of the chopper for the specified operating current I_{PWM} are adjusted.

If, as set forth above, a particular chopper frequency ($F_0 = \frac{1}{T_{CH0}}$) is specified, then the following simple procedure may be applied:

1. Specify the maximally possible T_{OFF} ;
2. Await stabilization of T_{ON} ;
3. Calculate chopper period duration $T_{ON} + T_{OFF} = \frac{1}{F} = T_{CH}$;
4. If $T_{CH} > T_{CH0}$, reduce T_{OFF} by one increment and repeat the
5 procedure from step 2;
5. T_{CH} is now equal to or slightly smaller than T_{CH0} ; the
momentary values for T_{ON} , T_{OFF} , I_{PWM} and U_S or values that
are derived therefrom are stored as far as they are
required for subsequent operation.

10

The initial value of T_{OFF} for step 1 is greater than T_{OFF0} .
Another upper limit may be imposed by the value range of the
processor that is being used. If words of 1 byte each are
used, for example, numbers from 0 to 255 can be represented
15 and T_{OFF} has to be comprised within this range.

Especially in the case of such a limited value range, the
mentioned simple method which only uses a stepwise,
iterative reduction of T_{OFF} can advantageously be applied.
20 According to experience, only one or a small number of
chopper cycles are necessary for determining a sufficiently
stable T_{ON} for a given T_{OFF} . In addition, the duration of T_{OFF}
decreases nearly continuously rather than abruptly, so that
 T_{ON} adjusts rapidly as well.

25

E.g. in the case of a word length of one byte, this
adjustment is performed within a duration of one second at
the most. In practice, a duration of 100 ms (milliseconds)
at the most has been observed.

30

In this regard, the measurement of T_{ON} can be simplified by
the condition that the sum of T_{ON} and the tentatively set T_{OFF}

may not or at least not substantially exceed period duration T_{CH} during the measurement.

Fig. 12 illustrates the starting measurement for a
 5 predetermined T_{CH} . T_{OFF} is plotted on abscissa 20 and T_{ON} on
 ordinate 21. The switched current regulator (chopper) is
 started using a high T_{OFF} 23. A duty cycle 25 for the
 momentary combination of I_{PWM} , U_s , and R results. It will be
 noted that the motor is now energized but at standstill
 10 since no commutation takes place. By a gradual reduction of
 T_{OFF} (arrows 27), the duty cycle is varied along straight
 line 29 which is given by equation (8). Thus, when the
 latter reaches intersection 30 with line 31 for the T_{CH} that
 is specified for the prevailing operating voltage, the
 15 correct operating parameters are established and the motor
 can be set into rotation. Furthermore, adjacent to
 intersection 30, the operating area of the motor is
 indicated by dashed lines 33, 34, which may also extend to
 the right and above intersection 30.

20 The commutation duty cycle is shifted along horizontal lines
 33 ($T_{ON} = \text{const}$) as U_s varies. If I_{PWM} is varied, d is shifted
 along lines 34, each of which applies to a different $T_{CH} =$
 const .

25 Furthermore, to illustrate the situation under different
 starting conditions, a second d -line 37 for a different
 combination of U_s , I_{PWM} , and R is indicated (note: if a
 different U_s applies, then a different T_{CH} applies, so that
 30 line 31 is parallelly displaced). Here, the initialization
 as described above would result in duty cycle d_0 39, which
 is the point of intersection of d line 37 and line 31
 representing the initial value of T_{CH} . The corresponding
 operating area (lines 41, 42) is displaced along line 31.

Besides, the limits of the operating areas depicted in this figure are not meant to represent real limits. On the contrary, the entire regulating area of the control
 5 respectively the entire range of values of the control processor can be utilized while the initial value of duty cycle 30, 39 serves as a point of reference.

According to a variant, an arbitrary T_{OFF} may be preset, e.g.
 10 approximately in the middle of a range of values, or selected from a table containing T_{OFF} values in function e.g. of the supply voltage. If this results in a T_{ON} of insufficient length, a substantially larger T_{OFF} is used for starting. As the case may be, this is repeated until a T_{ON}
 15 of excessive length results. Then, as described above, T_{OFF} is iteratively reduced in small steps to achieve the best possible approximation to the specified chopper period T_{CH} .

Chopper period T_{CH0} is preset in function of the supply
 20 voltage. Preferably, a corresponding table is provided and the chopper period T_{CH0} that is specified for a given voltage value U_{S0} is simply read out.

In the case of a variation of voltage U_s or of current I_{PWM} ,
 25 the commutation duty cycle is corrected as follows (see above):

$$T_{CH} = j \cdot U_s \quad (29)$$

$$30 \quad T_{ON} = \frac{T_{ON0}}{I_{PWM0}} \cdot I_{PWM} \quad (30)$$

As explained above, j is predetermined and invariable. Therefore, the adaptation of T_{CH} requires at most a multiplication, or the value is read out from a table.

5 The factor T_{ON0} / I_{PWM0} is a function of the measurement T_{ON0} . I_{PWM0} , however, can often be adjusted such that it can be represented by a power of 2, e.g. hexadecimally 80_{16} ($= 2^7$). In this case, the division can be simply performed by shifting the binary numbers to the right by a corresponding
 10 number of bits, in the example 7 bits. Scaling the digital representation of I_{PWM0} to a power of 2 can be achieved by a suitable design of the chopper, or a corresponding I_{PWM0} is simply preset. I_{PWM0} is already available as a digital value from the chopper control. Determining the applicable factor
 15 T_{ON} / I_{PWM0} therefore only requires a small amount of calculation.

Another approach for determining T_{OFF0} starts from a fixed T_{ON} that is calculated from a predetermined current I_{PWM0} . Since
 20 in switched regulators the current is determined by internal counter values, the required values are available digitally and need not be measured. On the other hand, in this method, the respective T_{CH} has to be calculated from the T_{CH0} detected in the initializing process:

25

$$T_{ON} = k \cdot I_{PWM} \quad (31)$$

$$T_{CH} = \frac{T_{CH0}}{U_{S0}} \cdot U_s \quad (32)$$

30 Since the coefficient $\frac{T_{CH0}}{U_{S0}}$ is difficult to handle for simple processors, this approach is appropriate for applications

where U_s may be regarded as being constant, i.e. is supplied by a sufficiently regulated voltage source. In that case, however, this method is simpler than the one described above as T_{ON} can simply be stored in a table or may even be preset in hard-wired logic and T_{CH} never needs to be adapted. The iterative procedure for determining the initial parameters is the same as indicated above except that steps 3 and 4 are merged in a comparison step in which the measured T_{ON} value is compared to the preset value T_{ON0} .

10

Fig. 13 represents this method in an illustration that is analogous to Fig. 12. Corresponding elements are therefore designated by the same reference signs and will not be further explained. In contrast to the methods where T_{CH} is predetermined, intersection 45 of duty cycle straight line 29 and of line 47 for T_{ON0} is defined as reference duty cycle d_0 . Correspondingly, d_0 values for different initial values of U_s , I_{PWM} , and R are horizontally displaced like e.g. point of intersection 49 on straight line 37. The operating areas (lines 41, 43 and 52, 53, respectively) are correspondingly displaced as well.

20

The invention is particularly advantageous for actuators, i.e. electric motors having a relatively low power (1 - 10 W). It is also advantageously applicable for actuators having one or two windings as in such motors an unenergized winding can only be achieved at the price of high losses in torque or not at all. Actuators of this kind are e.g. found in vehicles for the actuation of ventilation or air conditioning flaps and furthermore in many other locations in modern vehicles.

30

Based on the present description, further embodiments of the invention will become apparent to those skilled in the art

- 31 -

without leaving the scope of the invention as defined by the
claims. Thus, for example, instead of the pulsed drivers, a
regulated power source delivering a continuous constant
current might be used for controlling the motor. In this
5 case, the voltage across the windings of the actuator is
used instead of the duty cycle.

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